What is the Legacy Society?

The Adams County Community Foundation established the Legacy Society to recognize people who are planning gifts today that will provide significant benefits to our community in the future. These gifts may take the form of bequests, retirement plan assets, charitable trusts, gifts of life insurance, or other charitable planned gifts.

Our community is already the beneficiary of thousands of gifts entrusted to the Community Foundation by generous people. Sometimes such gifts go unrecognized because they come at the end of the donor’s life. The Legacy Society provides a way for the Adams County Community Foundation to recognize and thank donors during their lifetimes, and to design plans for charitable funds that result from such gifts.

Members of the Legacy Society are recognized in the Community Foundation’s printed materials and invited to periodic events. Community Foundation staff is available to Society members and their professional advisors to discuss estate and gift planning questions and concerns.

How do I become a member?

You are already eligible for membership in the Legacy Society if you have made arrangements in your will or through some other form of deferred giving, for a gift to the Adams County Community Foundation. Simply notify us of your plans by completing the form on the back of this sheet and returning it to us.

You may tailor your charitable gift to fit your personal situation. We can help determine a plan that works for you. Your current or future gifts of cash, securities, real estate or other resources can help our community and initiate your membership in the Legacy Society.

Once we know your charitable intentions, we can assist you in making more precise arrangements for how the Community Foundation will use your gift. We would be happy to work with you and your professional advisor to structure a gift that provides broad support, focuses on a particular field of interest (such as education, the arts, agriculture, historic preservation, etc.) or is designated in a way you specify. Please call us at 717-337-0060 to discuss the various planned giving options available to you.

OVER
Legacy Society

If you have made plans or provisions for a future gift to the Adams County Community Foundation, welcome to the Legacy Society. We would like to recognize your generous spirit. Please complete the form below and return to:

Adams County Community Foundation
25 S. Fourth Street
Gettysburg, PA 17325

Name(s)____________________________________________________________________________
Address_____________________________________________________________________________
City__________________________________
State________________Zip_______________________Phone________________________________

If you’ve already made provisions for a gift… (please check all that apply)

I have provided for the Adams County Community Foundation in my estate plans in the following way:

<table>
<thead>
<tr>
<th>Gift Type</th>
<th>Approximate Gift Value (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Bequest or revocable trust</td>
<td>$ _________</td>
</tr>
<tr>
<td>☐ Charitable Remainder Trust – Irrevocable beneficiary</td>
<td>$ _________</td>
</tr>
<tr>
<td>☐ Charitable Remainder Trust – Revocable beneficiary</td>
<td>$ _________</td>
</tr>
<tr>
<td>☐ Beneficiary of a life insurance policy</td>
<td>$ _________</td>
</tr>
<tr>
<td>☐ Beneficiary of IRA or qualified retirement plan</td>
<td>$ _________</td>
</tr>
</tbody>
</table>

Please credit my gift to the following: % Percentage:

<table>
<thead>
<tr>
<th>Description</th>
<th>% Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ The________________ Fund at the Community Foundation</td>
<td>_____%</td>
</tr>
<tr>
<td>☐ A Fund to support community grantmaking</td>
<td>_____%</td>
</tr>
<tr>
<td>☐ A Fund to address the area of greatest need</td>
<td>_____%</td>
</tr>
<tr>
<td>☐ The Community Foundation’s operating endowment</td>
<td>_____%</td>
</tr>
</tbody>
</table>

Total: _____100%  

Please describe (or attach a copy of) the instructions found in your will or trust pertinent to this gift:

________________________________________________________________________
________________________________________________________________________

☐ I/we authorize the Community Foundation to list the following name(s) as Legacy Society members:
________________________________________________________________________
________________________________________________________________________

☐ I/we have made provisions for a gift, but do not wish to be listed as members at this time.
☐ I would like to share my story in the Community Foundation’s annual report or other publication.

Signature: ___________________________________________ Date: _________________

This Statement of Intent is non-binding.