About the Adams County Community Foundation

A community foundation is a charitable organization created by and for a community of people. It is supported by local donors and governed by a board of private citizens who work toward the greater good of the community. Gifts come from a wide variety of donors who create their own permanent charitable fund, or contribute to existing funds, to ensure that the charitable work that matters most to them will be supported today and for generations. From those funds, the community foundation distributes grants, scholarships, and awards to worthy organizations and individuals each year.

The Adams County Community Foundation was created to promote and facilitate charitable giving and to build a permanent endowment for this community. While our community grantmaking is focused on Adams County, charitable funds created by donors may make grants anywhere in Pennsylvania or across the country.

Our mission: to inspire people and communities to build and distribute charitable funds for good, for Adams County, for ever.

Our vision: The Community Foundation will be a key resource for Adams County, promoting charitable giving among people of all means who wish to make lasting and meaningful contributions to this region, and working to strengthen our communities through collective philanthropy.

Our values:
- Accountability
- Transparency
- Confidentiality
- Compassion
- Inclusiveness
- Excellence in all things

National Standards: The Adams County Community Foundation is a member of the Council on Foundations and the Pennsylvania Association of Nonprofit Organizations. The Community Foundation is undergoing certification under National Standards for Community Foundations, overseen by the Council on Foundations. These standards attest to the Community Foundation's adherence to sound practices not only in its financial management, but in all facets of its operation.
Spring brings the promise of new beginnings and new possibilities. Here in Adams County, we watch expectantly for new buds in our orchards and new visitors to our historic sites and small towns.

And then we wait. We wait for the buds in our orchards to flower and bear fruit; we wait for those millions of visitors to arrive, pay their respects, admire our natural beauty and infuse our local economy with their tourism dollars. Sometimes nature, the economy or politics isn’t very cooperative. But sometimes we are wildly successful. Either way, we recognize that we are here for the long haul. The people of Adams County and this Community Foundation are here for generations.

The Community Foundation welcomed 2018 with the directive to take a bird’s-eye view of Adams County and put its most vulnerable residents and biggest issues first, and with a bold county-wide initiative, @Home in Adams County.

In these pages you will discover the people of Adams County who are inspired to invest in new beginnings each year, in a community that is such a rich part of their lives that they could not imagine beginning another year without giving back. And we invite you to be inspired—to join them … to join us.

Loni Buck

Ralph M. Serpe

Board Chair

President & CEO
Meet our donors.
The Phillips Family

Jack Phillips came to Gettysburg to practice law in 1970 after living in Williamsport, Pennsylvania, where he had been inspired by the good works of the community foundation there. As he came to feel fully at home in Gettysburg, he suggested to the Rotary Club of Gettysburg that the best way to fulfill its commitment to “Service Above Self” would be to establish a community foundation following the Williamsport model.

In November of 1985, the Adams County Foundation was established. Jack stayed fully involved as the years passed: For 22 years, Jack provided the tender loving care that nurtured the Community Foundation. He served as Executive Director and worked with the Distribution Committee and he, along with his wife Bobbie, managed the day-to-day operations, all without compensation for their time.

By 2008 Jack realized that the Foundation needed to make changes to grow its mission, and the current Adams County Community Foundation was born.

At the time, Jack wrote, “I am totally convinced that my dream of having a top-notch, first-class community foundation to serve the whole of Adams County will now come true. The future of the Foundation has no limits: for good—for Adams County—for ever.”

Jack died in 2018, but his son, John S. Phillips, continues his family’s legacy of service to the Community Foundation and will step up from his role as vice-chair to board chair in 2019.

The family’s generosity has fueled three separate charitable funds which support our operations and our community grantmaking through Adams County Grants. These funds are a charitable resource that will last for generations, a fitting tribute to one family’s dedication to this community.
Adams Electric Cooperative

For over a decade, Gettysburg-based Adams Electric Cooperative has been working with the Community Foundation to help advance Adams Electric’s mission of “improving the quality of life in the communities that it serves.”

The Community Foundation is home to both the Cooperative’s Project Helping Hand Fund, which provides financial assistance through local charities to Cooperative members struggling to pay their electric bills, and its Scholarship Fund for Cooperative members and their children attending post-secondary education programs.

The Cooperative and its members embrace community philanthropy, from an Energy Efficient House project in Gettysburg with Adams County Tech Prep, to supporting the Community Foundation’s annual Giving Spree, and a wide array of other projects. Adams Electric Cooperative lives its mission—and that is good for all those living in and around Adams County.

Steve Rasmussen, CEO/General Manager sums it up:

“For Adams Electric, it’s more than safely providing electricity at reasonable rates to our members, it’s also about the communities we serve as well. Our goal is to make them a better place for our members. It’s that simple.”
Four generations of the Hollabaugh family have cared for the land, the people who work it and the fruits and vegetables grown on it. Theirs has emerged to become one of the most recognizable family farms and markets in Adams County and the family embodies the art and the science of agribusiness in our region. Their strong ties to the County are made evident in the countless ways in which they give back to their community.

One of the ways they give back is through the Community Foundation, donating time and resources. Kay Hollabaugh serves on our board and brings a strong, no-nonsense, disciplined approach to her service. Kay and her husband Brad also contribute to our operating fund, ensuring the Community Foundation, like their family farm, will endure for generations. Their daughter, Ellie Hollabaugh Vranich, volunteers with the Advisory Board of the Canner Funds. These Community Foundation funds raise money for the Upper Adams School District, supporting classroom grants, scholarships, and needs beyond the District’s budget.
Kayla Repasky

For Gettysburg’s Kayla Repasky, a strong Adams County education, the discipline of years of dance training at the Hanover Children’s Ballet Theatre and Company and professional experience on the Beauty and the Beast Stage in Walt Disney World are just some of factors that propelled her to the Miss Pennsylvania title in 2018.

The University of Alabama senior established a nonprofit organization, Think First America, to promote anti-bullying efforts and to educate K–12 students on how to use technology responsibly and fight cyber-bullying. Her children’s book Buddy and the Bully helps parents and educators teach kindness and discuss bullying with young children.

When Kayla learned that 14-year-old Bryan Doll, a middle school student from South Western fell victim to bullying and, tragically, took his own life, Kayla worked with Bryan’s mother and grandmother to establish and support the Bryan T. Doll, Jr. Memorial Fund at the Adams County Community Foundation. Bryan’s fund honors his life by supporting the things he loved best in the world, as well as mental health and training for educators.

For Kayla, being able to help vulnerable people in her community is a reward more prized than any crown.

Kayla with students at Lincoln Elementary

Kayla with Bryan Doll’s grandmother, Claire Fortino, and mother, Jessica Doll

For Good. For Adams County. For Ever.
Funds of the Adams County Community Foundation
Each and every charitable fund at the Adams County Community Foundation has a story. Some of our funds were created by our Board to support emerging needs or specific initiatives; many were created by community members to carry out their philanthropy or to honor a loved one. Each fund, no matter its purpose, reflects the ideals and interests of its founders.

The following charitable funds are all part of the Adams County Community Foundation.

**Funds for Adams County** support critical issues through Adams County Grants, a competitive grant program open to all nonprofit organizations in the region.

- The Fund for Adams County
- Adams County Grants Fund
- Fred & Rita Diehl Fund for Adams County
- Ben Franklin Fund for Adams County
- Thomas P. and Roberta C. Henninger Fund for Adams County
- Donald H. & Mildred C. Hershey Fund for Adams County
- M. C. Jones Fund for Adams County
- Thomas E. & Florence B. Metz Fund for Adams County
- Jack and Bobbie Phillips Family Fund
- John S. and Kimberly L. Phillips Family Fund
- Charles Ritter Family Fund for Adams County
- James D. & Eleanor B. Sheen Fund for Adams County
- George and Roberta Wood Fund for Adams County

**Operating Funds** sustain our continuing work to build and nurture community philanthropy.

- Adams County Community Foundation Operating Fund
- Jack Phillips Founders Fund

**Special Project Funds** are created by the Community Foundation to support major collaborative initiatives.

- Adams County Affordable Housing Strategic Plan Implementation Fund
- supporting @Home in Adams County

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For Good. For Adams County. For Ever.
Julie Ramsey and Bruce Bigelow were inspired to create a charitable fund at the Community Foundation to support organizations that have been an important part of their lives.

Field of Interest Funds are created by donors to invest in the causes they care most about, such as education, animal welfare, historic preservation, or a specific community.

Adams Community Emergency Fund
Adams County Youth Recreational Sports Fund
Josette Boglio Fund
Cat-Federation Fund
Margaret Trew Cline Youth & Families Fund
Barbara B. Ernico Fund for Leadership Development
Helen Shields Hafer Memorial Fund
Linda Kranias Fund
The Fund for Littlestown
Richard C. Michael Fund
Dr. Satish and Rupal Shah Fund
Irene Thomas Memorial Fund
WellSpan Emergency Services Funds

Designated Funds support specific nonprofit organizations with an annual gift, continuing for generations.

Adams Electric Cooperative, Project Helping Hand
Gary & Suetta Bechtel Fund
Bruce Bigelow & Julie Ramsey Fund
Becky Bollinger Aquatic Fund
Richard O. Brough Ag & Vo Tech Fund
Canner Funds
Canner Trip Fund
Kathryn A. Cooke Memorial Fund
Ruth W. Elder Memorial Social Studies Endowment
Gettysburg Community Theatre Designated Endowment
Gettysburg Truck Sentinel Fund
Giving Spree Stretch Pool
Lilly Steinour Hafer Memorial Fund
Gail and Peter Hull Fund
Lloyd C. and Miriam B. Keefauver Memorial Fund
Rene and Gary M. Laird “Ain’t It Kool” Fund
Larry R. & Janet M. Redding Fund
D. Lyda Rouzer Fund
Charles Ritter Family Fund
B. Josephine Seemann Memorial Fund
The Bernard, Mary and Richard Selby Family Memorial Fund
William E. Bowers and Wayne D. Sentz Designated Fund
C. William & Ann Settle Fund
John and Mary Shuss Fund for Adams County Tech Prep
Mayor William Troxell Fund
George H. & Roberta B. Wood Fund
Unger Family Music Fund
Guinn E. Unger Learning Commons Fund
Richard L. & Ruth Jean Unger Fund
Galen S. Wagner Fund
J. William Warehime Fund for Adams County
Donor-Advised Funds allow donors to suggest beneficiary organizations, taking advantage of guidance and information from the Community Foundation.

Adams County Medical Society & Alliance Fund
Peter A. Boving Endowment Fund
Loni and Frank Buck Family Fund
Cathy and John Carson Fund
Thomas W. “Tim” Cline Fund
Bryan T. Doll, Jr. Memorial Fund
Kenneth M. & Constance Farabaugh Fund
The Forward Fund
Frederick C. & Susan Grasmick Guinn Fund
Ronald L. & Carolyn Ketterman Hankey Fund
Heartbeat By My Feet Fund
Knouse Foods Cooperative Fund
Lolic-Rice Charitable Fund
Reinecker-Hendricks Family Fund
Rotary Club of Gettysburg Benevolent Fund
1Lt Rob Seidel Wounded Soldiers Fund
The Timmer Fund
John R. White Memorial Fund

Scholarship Funds support opportunities for students.

Adams County Chapter of PA Association of School Retirees Fund
Adams County Community Foundation Scholarship Fund
Adams Electric Cooperative Scholarship
Albert J. Lentz American Legion Post 202 Scholarship
Sherry (Krom) Amig Memorial Scholarship
Thomas E. Arnold Scholarship Fund
Henry Barberis III FFA Scholarship
Biglerville High School Business Award
Ivah and Joseph Bollinger Scholarship
Mary Sue Cline Scholarship
Conewago Valley Scholarships
Emma Duttera Scholarship
Gettysburg High School Class of 1964 Academic Award
Dr. Charles H. Glatfelter Scholarship
Walter P. and Anna Griest Scholarship
Harold L. Griffie STEM Scholarship
Berne C. Hart Technical Scholarship
Thomas P. Henninger Scholarship
Mabelle Hereter Memorial Scholarship
Eddie Horst Memorial Scholarship
George B. Inskip Memorial Scholarship
Kermit L. Jacoby Jr. Memorial Scholarship
Dr. Ronald Krablin Scholarship
Mildred Leader Scholarship
Littlestown Rotary Club Scholarship
Julie Ann Lochary Scholarship
J. W. Martin Memorial Math Scholarship
Meghan T. McKinney Memorial Scholarship
Elizabeth Musselman Memorial Scholarship
Luella Musselman Paul Scholarship
Nicole L. Laughman Scholarship
Greg Richardson Athletic Scholarship
Elizabeth Ferciot Roby Art Scholarship
Dennis Runk, CPA (Class of 1969) and Family Scholarship
Helen and Elton Ruth Scholarship
Dalton Cole Schriver Memorial Scholarship
Emory H. & Luther D. Snyder Littlestown Foundry, Inc. Scholarship
Richard E. Straup Memorial Scholarship
Rosemary J. & Leon D. Tawney Scholarship
Ray J. Wherley Tech/Trade Scholarship

Agency Endowments are created by nonprofits to support their organization’s annual needs.

Adams County Arts Council Endowment Fund
Adams County Bar Foundation Endowment Fund
Adams County Historical Society Endowment Fund
Adams County Library System Fund
Bermudian Springs School District “Eagles” Fund
Canner Education Funds (Upper Adams School District)
Claudia House Endowment Fund
Gettysburg Chamber Orchestra Fund
Project Gettysburg-Leon Fund
SCCAP Opportunity Fund
Thunderbolt Education Fund (Littlestown Area School District)
Totem Pole Playhouse Endowment Fund
Warrior Education Fund (Gettysburg Area School District)
YWCA Gettysburg & Adams County Endowment Fund

For individual fund descriptions, please visit adamscountycf.org.
Making a difference.
Each grant awarded from our charitable funds receives careful consideration. The Community Foundation evaluates ideas and projects in response to the ever-changing needs of our region.

Our Adams County Grants, as well as grants from field of interest and scholarship funds, are awarded through an open competitive process overseen by the Community Foundation's Distribution and Scholarship committees.

Grants from donor-advised funds, agency endowments and designated funds are made in consultation with donors to support the organizations and interests they care about most.

In 2018, the Community Foundation awarded more than 300 grants and scholarships totaling $1.24 million to nonprofits and schools in Adams County and across the country in the following categories:

- **Improving Human Lives**: $668,256
- **Education**: $396,239
- **Preserving Our Past**: $80,996
- **Arts & Culture**: $54,101
- **Animal Welfare**: $18,577
- **Environment**: $11,831
- **Economic Development**: $10,000

For Good. For Adams County. For Ever.
Affordable living is one of those topics just too big for any one organization to tackle.

That’s why the Community Foundation, along with Adams County Housing Authority, Healthy Adams County, South Central Community Action Programs and United Way of Adams County, created the Adams County Affordable Housing Coalition. The Coalition’s first initiative, known as @Home in Adams County, coordinates resources and advocates for solutions to the most complex issues facing Adams County residents: safe, affordable housing, transportation and workforce development.

With the generous support of The Forward Fund, we awarded our largest grant ever—$150,000—to South Central Community Action Programs, Inc. (SCCAP) for implementation of @Home in Adams County. Over three years, SCCAP will pull together the diverse interests that have an impact on affordable living, paying attention to how housing, transportation and economic development must interrelate to achieve success.
Adams County Grants

At the heart of the Adams County Community Foundation is a growing, permanent charitable endowment for Adams County. We invest that endowment wisely for the long term and each year we use a portion of the endowment, supplemented by annual gifts, for our Adams County Grants program to make your community better.

Beginning in 2018, we have focused Adams County Grants in three areas:

- strengthening nonprofit organizations that help our most vulnerable residents,
- helping people move toward self-sufficiency, and
- encouraging collaboration toward significant common goals, with a focus on affordable housing, transportation and economic development.

The Adams County Grants Program invested more than $148,000 in Adams County nonprofits in 2018.

Tom Jolin of HABPI and Coleen Reamer of the Fairfield and Hamiltonban Township Joint Parks and Recreation Commission received 2018 grants to promote outdoor recreation.
Strengthening nonprofit organizations that help our most vulnerable residents means that they can better meet the needs of a greater number of vulnerable people. These grants can, for instance, enable organizations to develop a strategic plan, provide professional development for staff and board, upgrade technology, or hire more staff to extend their reach.

2018 grants in this area include:

- **Big Brothers Big Sisters**—for strategic planning
- **Gettysburg Area Education Foundation**—for strategic planning
- **Harrisburg Area Community College**—for the Mechatronics program, which trains students of all ages on how to operate, maintain, and troubleshoot automated systems and machines used in manufacturing. 69% of HACC students are economically disadvantaged, working toward a better life, some are young people pursuing a career with a sustainable wage, while others are laid-off older workers seeking retraining. The Community Foundation invested in HACC’s ability to keep abreast of industry standards and ensure that one of the largest industries in the county has an adequate workforce.
- **Mission of Mercy**—for a mobile dental clinic, enabling them to expand dental services to more low-income residents
- **Pennsylvania Interfaith Community Programs, Inc.**—for strategic planning
- **South Central Community Action Programs, Inc.**—to turn unused space into housing units, helping people move out of shelters into apartments.
- **YWCA**—for upgrading the computer operating system and security.

Using a Motors and Controls trainer, HACC Mechatronics students demonstrate the skills they’re learning in their IMT108 Power Transmissions class.
Helping people move toward self-sufficiency.

Our grants support nonprofits that go beyond meeting the immediate needs of low-income residents, so that families and individuals can work toward making it on their own over time.

2018 grants in this area include:

- **Gettysburg CARES**—for salaries for staff who work directly with individual homeless people, helping them get back on their feet. Gettysburg CARES coordinates services to homeless people in the cold months, connecting clients to jobs, public benefits and services, health and mental health care, and housing.

- **Survivors, Inc.**—for their Financial Empowerment–Restoration of Independence program. This program helps survivors of domestic violence and human trafficking learn the basics of financial management and helps to clear debt records so that families are eligible for permanent housing and have the skills to run a household budget.
Encouraging collaboration toward significant common goals. Our grants support groups who work together to address a shared problem or take advantage of a shared opportunity, with a focus on affordable housing, transportation, and economic development.

2018 grants in this area include:

- **Collaborating For Youth** — for work with multiple groups to increase awareness of a simple procedure based on scientific research that helps people overcome adverse childhood experiences. All community members can practice how to build resiliency in our youth.

- **Hamiltonban Township** — for a project with Fairfield Borough and other groups to create a natural play area to connect children with nature and encourage unstructured play outdoors.

- **Healthy Adams Bicycle Pedestrian, Inc.** — to build another segment of a bike/pedestrian trail through downtown Gettysburg.

The new Hamiltonban community park includes traditional equipment like slides and swings, plus natural play structures such as boulders and stumps to encourage unstructured outdoor play. There is also a walking track and equipment designed for older residents to work out together.
2018 Giving Spree

Connecting donors to groups and organizations that match their charitable interest is an important role of the Adams County Community Foundation. One of the ways we help facilitate that connection is through our Giving Spree, Adams County’s annual day of giving.

The Giving Spree provides an opportunity for anyone to meet with and support scores of local nonprofits. The 2018 event raised $737,000 for 80 Adams County nonprofits. Donors contributed throughout the day, either online or in person, but the most excitement was generated by the live Giving Spree event at Gettysburg Area Middle School. Representatives from each nonprofit were on hand to answer questions and provide updates on goals and projects and to explain how a gift could make an impact.

The first thousand guests who attended each received a Giving Spree “coin” to deposit in one organization’s piggy bank, resulting in an additional $10 gift to that nonprofit from the Adams County Community Foundation.

A “stretch pool”, funded in advance and added to throughout the day, provided an additional $57,000 which was distributed to the participating nonprofits in proportion to the donations received the day of the Giving Spree.

Special appreciation goes to the Gettysburg Area Middle School for hosting this incredible community event.

Thanks to all who participated in the 2018 Giving Spree. We hope to see you at the 2019 Giving Spree on November 7!

Stretch Pool Match Partners
J. William Warehime Foundation Fund at ACCF
Thomas E. & Florence B. Metz Fund at ACCF
Cynthia & David Salisbury
Knouse Foods Fund at ACCF

Presenting Sponsors
Adams Electric Cooperative
Biggerstaff’s Catering
Brown Advisory
FirstEnergy Foundation
Members 1st Federal Credit Union
Rice Fruit Company

Event Sponsors
C.S. Davidson Inc.
Fred & Susi Guinn
Kennie’s Marketplace

Supporting Sponsors
APM Building Materials
Consolidated Scrap Resources
Destination Gettysburg
Hockley & O’Donnell

Media Sponsors
Community Media of South Central PA
Gettysburg Times
Trone Outdoor Advertising

Our Growing Giving Spree

For Good. For Adams County. For Ever.
Join us.

We offer a simple, powerful, and highly personal approach to giving.

There are many ways to become a part of the Community Foundation, from a one-time gift, to including Adams County Community Foundation in your estate plan, to establishing your own charitable fund.
The Community Foundation's ability to serve your community is built by many people one gift at a time. The donors listed here supported our annual operations or our Adams County Grants.

Robert & Margaret Arlotto  
Ronald & Sandra Bailey  
Brad & Beth Becker  
Jill A. Bemis  
Bruce Bigelow & Julie Ramsey  
Ruth Jeanne Bream  
Mary W. Brown  
Brown Advisory  
Loni & Frank Buck  
Lynn & Dorothy Cairns  
Jim Chiaruttini  
Community Benefits Real Estate  
Matthew & Alexis Crowner  
Robert & Mary Daniel  
Barry & Lisa Donohoe  
Sidney Ehrhart  
Eric & Karen Falk  
Kenneth & Constance Farabaugh  
Richard & Heather Finkenbiner, Jr.  
Frederick & Faith Foltz  
Dale & Anne Gallon  
Terry & Betsy Gingrow  
Charlie & Anne Gomer  
Linda Gorter  
Mark & Beverly Grazulewicz  
Stacey L. Green  
Teresa L. Hamrick  
Bruce & Patricia Hartman  
Cindy Heagey  
Jerry Heeschen  
Nathan Hockley  
Brad & Kay Hollabaugh  
Chad Huber  
Scott & Patricia Jaeger  
Elizabeth Silbaugh Johnides  
James & Kelly Kampstra  
Joe Kirkenir  
Knights of Columbus Home Association  
Bill & Emily Knowles-Kellett  
Bill & Rebecca Krishan  
Janice & Walter Krug  
Lee Ann Larson  
Laverne Leese  
Sharon C. Magraw  
Nathan & Laura Mares  
Ronald & Hilkka Metz  
Dan & Linnette Murray  
Larry Musselman  
A. Kim & Jane Patrono  
Peters Funeral Home  
Phillips & Phillips  
John & Kimberly Phillips  
Kathy Platzer  
Charles & Deborah Raffensperger  
Raffensperger, Martin & Finkenbiner  
Danijel Lolic & Emily Rice-Townsend  
James & Susan Roach  
David & Cynthia Salisbury  
Jane Scott  
Ralph M. Serpe & Bryan Tate  
Martha L. Shaw  
Bard Shollenberger & Elizabeth Smith  
Megan & Wilmer Shreve  
Spectra-Kote Corporation  
Steinwehr Avenue Business Improvement District  
Ed & Karen Szoke  
Robert & Marilyn Teeter  
Lora Terry  
The Forward Fund of ACCF  
Steven & Adair Toddes  
Barry & Jan Towers  
David Rice & Dora Townsend  
Donna White  
Duane & Linda Williams  

In-Kind Contributors  
Community Media of South Central PA  
Emmitsburg News Journal  
Gettysburg Times  
WZBT 91.1 FM
Your Charitable Fund: For Today and For the Future

When you’re ready to give back, consider establishing your own charitable fund with the Adams County Community Foundation and use it to support the causes you care about most. You can establish your fund now or through your estate. You can trust the Community Foundation to provide meaningful guidance today, and ongoing care to ensure your charitable legacy will take root and provide for generations to come.

With the Community Foundation, it’s easy to create the charitable legacy you want for the community you love. You can create your charitable fund in three simple steps:

1. Give it a name.
   The name of your fund can create a legacy, honor a loved one, or reflect your passion.

2. Give it purpose.
   What matters most to you? We can design a fund that will achieve your charitable goals.

3. Give it your support.
   Offer your tax-deductible gifts to your fund now or through your estate.

Types of Charitable Funds

The Adams County Community Foundation offers various types of charitable funds to suit your specific philanthropic goals.

- **Fund for Adams County**
  With a Fund for Adams County you help support local nonprofit organizations to address emerging needs and changing community priorities.

- **Field of Interest funds**
  Support organizations within a general area of charitable interest, such as education, health, social services, the arts, or in a specific geographic region.

- **Donor-advised funds**
  You can stay actively involved in the distribution of your gift by establishing an advised fund. You reserve the right to recommend grants to charitable organizations of your choosing.

- **Designated funds**
  You can establish a fund to benefit one or more organizations you identify. Creating a designated fund is a perfect way to honor your volunteer service and continue your annual giving in perpetuity.

- **Operating funds**
  Creating an operating fund supports the Adams County Community Foundation’s continuing community-building work and helps make charitable giving education available.

- **Scholarship funds**
  The Community Foundation manages a variety of scholarship funds, ranging from those that support college study to those that are available for a variety of educational pursuits.
Legacy Society

If you include any Community Foundation fund through your will, trust, retirement plan designation or other planned gift, you become a member of our Legacy Society, which recognizes your future gift.

If you would like to become a member of our Legacy Society by including a charitable gift in your financial or estate plans, we will be happy to work with you and your professional advisors to tailor your charitable gift to fit your personal situation. Please contact us directly or visit our website for a legacy society membership form.

Gary H. & Suetta Martin Bechtel
Susan Dee Bechtel
Peter A. Boving
Sharon Cline Magraw
Rita & Fred Diehl*
Dorie Eckhart
Barbara B. Ernico
Kenneth M. Farabaugh, Jr.
Constance Farabaugh
Violet L. Flickinger*
Tom & Cindy Ford
Robert Gough
Curt Grim
Frederick C. Guinn
Donald & Mildred Hershey*

Gail & Peter Hull
Kermit L. Jacoby*
Gary M. Laird*
Richard C. Michael*
Jack Phillips*
Ed & Dorothy Puhl
Dennis Runk
Richard Selby*
Roberta Sentz
Ralph M. Serpe
James & Eleanor Sheen*
John & Mary Shuss
George H. & Roberta B. Wood*
Cathy Woodson

*Now remembered forever

Bequests

An unrestricted bequest allows the Community Foundation to determine how to use your gift based on our community’s most pressing needs as they change over time. If you prefer to make an unrestricted bequest, we suggest the following sample language:

I give and bequeath to the Adams County Community Foundation, a Pennsylvania not-for-profit corporation, the sum of $__________ Dollars (or “percentage” or “all the rest, residue, and remainder of my estate”) to be used for the general purposes of the Community Foundation at the discretion of its Board of Directors.

A restricted bequest directs assets to a specific named fund, a particular purpose, or organization. Please contact us to ensure that your intentions are fully understood and that all legal and practical considerations have been addressed. For instance, certain gifts to the Community Foundation (such as scholarships) have minimum required amounts and criteria.

Gary Laird, an avid race car driver, felt his life was blessed and often commented, “Ain’t it kool that I can do this!” He carried this name over to the fund he created following the death of his beloved sister Rene, because he felt that supporting charities that helped people was “Kool.”

For Good. For Adams County. For Ever.
Resources for Professional Advisors

The Adams County Community Foundation considers attorneys, accountants, financial advisors, and other professionals, no matter where they are located, to be our partners in the charitable giving process.

In fact, no other group of people has a greater impact on the level of giving that happens in Adams County than professional advisors. Professional advisors are with us when we make critical decisions about our lives, our families, our businesses and our philanthropy. If you have a client with a connection to Adams County, we want to be a resource for you so you can help them understand their charitable giving options.

We have a unique understanding of our community’s needs and the many ways your clients can make an impact. We are well positioned to ensure that every gift your client makes is not only the right gift at the right time, but is also personal, meaningful and fulfilling.

Contact us to find out more. Every consultation is free and confidential.

Philanthropic Services

- **Private Foundations**
The Community Foundation offers services and options for your clients with or considering a private foundation, whether they are looking for help with effective grantmaking or ways to preserve the founder’s legacy after several generations.

- **Charitable Giving for Businesses**
The Community Foundation professionals are well versed in creative ways to weave together business and philanthropy. We can help establish a corporate giving program, suggest philanthropic opportunities inherent in the sale of a business, and advise on the use of privately-held stock for philanthropic purposes.

- **Anonymity or Recognition**
The Community Foundation can provide the level of anonymity or recognition most comfortable for your client. We will never share your client’s contact information; strict confidentiality is observed at all times.

- **Life Income Gifts**
Charitable gift annuities and other life income gifts are a powerful way for your client to put assets to work for them, making a significant charitable gift and receiving significant lifetime income.

- **Tribute Funds**
Because it is a permanent institution, the Community Foundation is the ideal home for a philanthropic memorial. A fund named to honor the memory of a loved one may be designed to support a charitable purpose reflecting their life and values.

- **Full Range of Gift Options**
The Community Foundation is prepared to facilitate a full range of giving options. In addition to gifts of cash or securities, we can accept and advise on the benefits of gifts of life insurance, retirement plan assets, and real property.
Professional Advisor Recognition Society

The Adams County Community Foundation created the Professional Advisor Recognition Society to recognize professional advisors who demonstrate a commitment to Adams County and South Central Pennsylvania by working to advance philanthropy and encourage charitable giving across our region. We gratefully acknowledge the following advisors for opening doors and introducing the Community Foundation to their clients:

- Clarence A. Asbury, CPA
- Jeffrey A. Ernico, Attorney
- Kenneth M. Farabaugh, Jr., Financial Advisor, Retired
- Gary French, Attorney
- David K. James, III, Attorney
- G. Steven McKonly, Attorney
- Robert McQuaid, Attorney
- Carol Metzler, CPA
- Larry A. Musselman, CPA
- Alan Kim Patrono, Attorney
- John S. Phillips, Attorney
- Edward G. Puhl, Attorney
- Heather Entwistle Roberts, Attorney
- Robert G. Teeter, Attorney

Heather Entwistle Roberts was inducted into the Professional Advisor Recognition Society in 2018, for her attention to philanthropy in her legal practice and across the community.
Depend on us.
Board of Directors

Loni Buck
Chair
Gettysburg, PA
TRANSPORTATION INDUSTRY

John S. Phillips
Vice Chair
Gettysburg, PA
LAW

Sharon Magraw
Secretary
Gettysburg, PA
COMMUNITY PHILANTHROPIST

Jim Kampstra
Treasurer
Fayetteville, PA
INVESTMENT MANAGEMENT

Ronald E. Bailey
New Oxford, PA
INDEPENDENT INSURANCE

Bruce Bigelow
Gettysburg, PA
CONSULTING

Jim Chiaruttini
East Berlin, PA
CORPORATE/IN-HOUSE LEGAL

Matt Crowner
Gettysburg, PA
INSURANCE

Rich Finkenbiner, CPA
New Oxford, PA
ACCOUNTING

Anne Gallon
Gettysburg, PA
BUSINESS OWNER

Terry Gingrow
Hanover, PA
BANKING, RETIRED

Stacey Green
Gettysburg, PA
HOSPITALITY

Kay Hollabaugh
Biglerville, PA
BUSINESS OWNER

Elizabeth Silbaugh
Hanover, PA
RETIREMENT PLAN CONSULTANT

Nathan Mares
Gettysburg, PA
HOSPITALITY/TOURISM

Alan Kim Patrono
Gettysburg, PA
ATTORNEY

Emily Rice-Townsend
Gettysburg, PA
AGribusiness

Cynthia Salisbury
Gettysburg, PA
COMMUNITY MEMBER

Rupal Shah
Gettysburg, PA
COMMUNITY MEMBER

David Thomas
Fairfield, PA
BUSINESS

Col. Duane Williams
Fairfield, PA
AGRICULTURE

Ralph M. Serpe
Ex officio
President & CEO

Jack W. Phillips*
Director Emeritus
Gettysburg, PA

*We remember

For Good. For Adams County. For Ever.
Former Board Members

Gregory Allen
Judith Butterfield
Emried D. Cole, Jr.
J. Mark Cropp
Eric Falk
Kenneth M. Farabaugh
Donald F. Ferrara
John Fofanah
Cynthia Ford
Curt Grim
Frederick C. Guinn
Carol Heiser
Erik Hendricks
Nancy Hendricks
Charles “Skip” Hockley
Paul K. Hoover, Jr.
Gail J. Hull
Walton Jones
Lance Landauer
Laverne L. Leese
Kevin McCarty
Judi McGee
Richard Michael*
Warren Miller
Larry Musselman
Michael Pavlovich*
Alice Paxson
Herbert A. Phelps
Kenneth W. Pool
Kilburn Roulette
Dr. James Sheen*
Patricia B. Schwartz
Catherine Cresswell Washburn

Volunteer Committee Members

Heidi Acker, GS
Brandy Beltz, GS
Jill Bemis, GS
Mary Sue Cline, s
Vickie Corbett, GS
Fred Darling, s
Kenneth Farabaugh, AM, D
Linda Gawthrop, GS
Harold Griffie, s
Charles “Skip” Hockley, A
Nathan Hockley, D
Gail J. Hull, D
Walton Jones, s
Christine Kindschuh, s
Sharon Klunk, s
Judi McGee, i
Lydia Obrist, GS
Edward Puhl, AM
Jim Roach, s
Ed Szoke, d
Karen Szoke, d
Keely Tullis, s
Donna White, GS
Bob Witt, GS

*We remember
Staff

Lisa Donohoe  
Director of Community Programs

Beverly Grazulewicz  
Director of Scholarships and Administration

Bruce Hartman  
Chief Financial Officer

Ralph M. Serpe, CFRE  
President & CEO

Accounting Support
Sue Spangler, Raffensperger, Martin & Finkenbiner

Auditors
Boles Metzger Brosius & Walborn

IT Consultant
Jeffrey Baum, Total Tech Solutions

Investment Advisors
Brown Advisory

We invite you to contact us to learn more.

717-337-0060
info@adamscountycf.org
adamscountycf.org
@adamscountycf
Financials

Treasurer’s Report

It is an honor to serve another year as treasurer of the Adams County Community Foundation. The Investment & Finance Committee, with staff support, closely monitor the investment portfolio against our long-term goals.

In 2018, we successfully implemented several changes that had a positive effect on the endowment, including shifting a significant portion of the investment pool from mutual funds to a diversified mix of individual stocks and bonds. This removed a layer of expenses on this portion of the portfolio and provides more control, especially during turbulent market environments. We also negotiated a reduction in the investment management fee assessed to the endowment by more than 14%. While the market experienced a difficult finish to 2018, our portfolio fared well on a relative basis falling just 2.7% compared to our benchmark return of -4.4%.

Our annual audit confirms the quality of our financial controls and our adherence to best practices. The Community Foundation endowment grew by nearly $2,000,000 during 2018 despite the market downturn, and I am pleased to report once again that the Community Foundation’s financial position is strong.

Jim Kampstra
Treasurer
### Comparative Financials

#### Assets

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$ 928,630</td>
<td>$ 733,136</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>676</td>
<td>838</td>
</tr>
<tr>
<td>Contributions Receivable</td>
<td>322,612</td>
<td></td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>4,852</td>
<td>114,036</td>
</tr>
<tr>
<td>Invested Assets</td>
<td>12,591,516</td>
<td>11,431,894</td>
</tr>
<tr>
<td>Community Loan Receivable</td>
<td>19,000</td>
<td>25,000</td>
</tr>
<tr>
<td>Property, Equipment and Software</td>
<td>225,703</td>
<td>225,247</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$14,092,989</strong></td>
<td><strong>$12,530,151</strong></td>
</tr>
</tbody>
</table>

#### Liabilities and Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Liabilities</td>
<td>$ 13,905</td>
<td>$ 9,638</td>
</tr>
<tr>
<td>Funds Held as Agency Endowments</td>
<td>1,024,177</td>
<td>1,017,212</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$1,038,082</strong></td>
<td><strong>$1,026,850</strong></td>
</tr>
</tbody>
</table>

#### Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$ 13,054,907</td>
<td>$ 11,503,301</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$14,092,989</strong></td>
<td><strong>$12,530,151</strong></td>
</tr>
</tbody>
</table>

#### Operating Support and Revenues

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions for Operations</td>
<td>$ 39,241</td>
<td>$ 25,241</td>
</tr>
<tr>
<td>Interest Income</td>
<td>4,531</td>
<td>0</td>
</tr>
<tr>
<td>Operating Endowment Annual Spendable</td>
<td>33,791</td>
<td>33,698</td>
</tr>
<tr>
<td>Fund Administration Fee Revenue</td>
<td>212,576</td>
<td>188,988</td>
</tr>
<tr>
<td>Grant Consulting Revenue</td>
<td>15,299</td>
<td>17,541</td>
</tr>
<tr>
<td><strong>Total Operating Support and Revenue</strong></td>
<td><strong>$305,438</strong></td>
<td><strong>$265,468</strong></td>
</tr>
</tbody>
</table>

#### Operating Expenses

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program</td>
<td>$ 145,162</td>
<td>$ 137,108</td>
</tr>
<tr>
<td>Administrative</td>
<td>82,013</td>
<td>77,963</td>
</tr>
<tr>
<td>Development</td>
<td>73,100</td>
<td>60,132</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$300,275</strong></td>
<td><strong>$275,203</strong></td>
</tr>
<tr>
<td><strong>Total Expenses Net of Depreciation</strong></td>
<td><strong>$295,112</strong></td>
<td><strong>$268,984</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in Net Assets from Operations</td>
<td>$ 5,163</td>
<td>- $ 9,735</td>
</tr>
<tr>
<td><strong>Total Contributions to Charitable Funds</strong></td>
<td><strong>$3,344,078</strong></td>
<td><strong>$1,808,113</strong></td>
</tr>
<tr>
<td><strong>Total All Grants and Scholarships</strong></td>
<td><strong>$1,245,915</strong></td>
<td><strong>$972,939</strong></td>
</tr>
<tr>
<td>Net Assets, January 1</td>
<td>$ 11,503,301</td>
<td>$ 9,546,271</td>
</tr>
<tr>
<td>Net Assets, December 31</td>
<td>$ 13,054,907</td>
<td>$ 11,503,301</td>
</tr>
</tbody>
</table>

*For Good. For Adams County. For Ever.*