



Steps to make a Qualified Charitable Distribution from an IRA to the Adams County Community Foundation Giving Spree

Federal law allows people age 70½ or older to make direct transfers up to \$100,000 per year per person to qualified charitable organizations from their Individual Retirement Account (IRA), without the withdrawal being treated as taxable income. The withdrawal can be counted toward your Required Minimum Distribution. The Adams County Community Foundation is a qualified charitable organization.

- 1. Donor must be over age 70 ½**
- 2. Donor requests “Qualified Charitable Distribution” to Adams County Community Foundation” from their IRA Administrator directly to Adams County Community Foundation of up to \$100,000.** (total IRA gifts, not per gift)
 - a. Adams County Community Foundation Tax-ID # 26-1404848
 - b. Mailing address: 25 South 4th Street, Gettysburg, PA 17325
 - c. To be an eligible IRA gift, the transfer must come to the Community Foundation directly from the retirement fund administrator.
- 3. Donor should also complete a Giving Spree Donation form.**
- 4. Allow at least two weeks for the transfer.**

Please note: Donors can support a Fund for Adams County, Field of Interest, Operating, Scholarship and Designated Endowment – but NOT a donor advised fund.