

Making a Stock Gift to any Community Foundation Fund

You can transfer stock either via electronic transfer, or by physically sending the paper certificates by registered mail to the Adams County Community Foundation.

1. Always notify the Community Foundation of your gift.

Each time you initiate a gift of stock, regardless of the method chosen, please notify Adams County Community Foundation so that we can be sure to apply your gift correctly. Let us know your name, the name of the stock and approximate number of shares, the approximate value of the gift, and which fund you are donating to. Please contact us by email at rserpe@adamscountycf.org or call 717-337-0060.

2. Initiate the transfer: (A) electronically or (B) by registered mail.

(A) Electronic transfer of stock

Ask your broker to donate the stock to Adams County Community Foundation through US Bank:

US Bank, Attn: Cassandra Wright. Ph. 410-400-6461

DTC Participant Account Number: 2803

Account Number: 2720001

Account Name: Adams County Community Foundation (Tax ID# 26-1404848)

(B) Mailing stock certificates

Mail your UNENDORSED certificate(s) in one envelope, and a Stock Power Form and a Stock Waiver Form in a separate envelope, by registered mail, to:

Adams County Community Foundation 25 South 4th Street Gettysburg, PA 17325

Certificates already registered in the name of the Adams County Community Foundation do not require a stock waiver or stock power for transfer execution.

If you have any further questions, please contact us.

Confirmed 10-3-2023

