



Legacy Society

If you have made plans or provisions for a future gift to the Adams County Community Foundation, welcome to the Legacy Society. We would like to recognize your generous spirit. Please complete the form below and return to the Adams County Community Foundation.

Name(s) _____

Address _____

City _____

State _____ Zip _____ Phone _____

If you have already made provisions for a gift... **(please check all that apply)**

I have provided for the Adams County Community Foundation in my estate plans in the following way:

Gift Type:

Approximate Gift Value (optional)

- | | |
|---|----------|
| <input type="checkbox"/> Bequest or revocable trust | \$ _____ |
| <input type="checkbox"/> Charitable Remainder Trust – Irrevocable beneficiary | \$ _____ |
| <input type="checkbox"/> Charitable Remainder Trust – Revocable beneficiary | \$ _____ |
| <input type="checkbox"/> Beneficiary of a life insurance policy | \$ _____ |
| <input type="checkbox"/> Beneficiary of IRA or qualified retirement plan | \$ _____ |

Please credit my gift to the following:

% Percentage:

- | | |
|---|---------|
| <input type="checkbox"/> The _____ Fund at the Community Foundation | _____ % |
| <input type="checkbox"/> A Fund to support community grantmaking | _____ % |
| <input type="checkbox"/> A Fund to address the area of greatest need | _____ % |
| <input type="checkbox"/> The Community Foundation's operating endowment | _____ % |

Total: _____ 100 %

Please describe (or attach a copy of) the instructions found in your will or trust pertinent to this gift:

- ☐ I/we authorize the Community Foundation to list the following name(s) as Legacy Society members:

- ☐ I/we have made provisions for a gift, but do not wish to be listed as members at this time.

- ☐ I would like to share my story in the Community Foundation's annual report or other publication.

Signature: _____ Date: _____

This Statement of Intent is non-binding.